

**Til obligasjonseierne i / To the bondholders of:**

**ISIN: NO0010697436 - FRN Bank Norwegian AS evigvarende fondsobligasjon 2013 med innløsningsrett for utsteder**

Oslo, 09.10.2018

**Melding om førtidig innfrielse**

Nordic Trustee AS er tillitsmann for overnevnte obligasjonslån der Bank Norwegian AS har meldt at de vil benytte sin rett i henhold til låneavtalen til å innfri hele lånet før forfall ("call"):

Callkurs: 100% av pari pluss renter  
Calldato (*betalingsdato*): 11.12.2018  
Uttrekningsdato: 07.12.2018

**Exercise of Call Option**

Nordic Trustee AS acts as trustee for the above mentioned bond where Bank Norwegian AS is the issuer.

Nordic Trustee AS has received notification from Bank Norwegian AS regarding the exercise of the call option and the bond will be entirely repaid.

Call price: 100% of par value plus accrued interest  
Settlement date: 11.12.2018  
Record date: 07.12.2018

Yours sincerely  
Nordic Trustee AS

Maren Kathrine Bekkeseth Dahl